

Top Stories This Week

- Sun-Ranbaxy Merger: USFTC gives conditional nod to Sun-Ranbaxy's \$4 bn merger plan Subject To Divestment Of 1 Antibiotic Pdt. Antibiotic Divestment To Avoid Anti-competitive Impact In US.
- World Bank is likely to disburse \$500 mn to Power Grid for strengthening solar transmission – ET
- CCI approves Nippon Life-Rel Cap Asset Management deal.
- Reliance Ind Applies For Payments Bank Licence. SBI To Hold Up To 30% Stake In Payments Bank JV.
- Govt Cuts Petrol Price By ` 2.42/L, Diesel By ` 2.25/L
- Bharti Airtel Q3 Cons Net Profit Up 3.9% At ` 1,437 Cr Vs ` 1,383 Cr (QoQ). Cons Revenue Up 1.6% At ` 23,217 Cr Vs ` 22,845 Cr (QoQ).
- Tata Motors Q3 Cons Net Profit Down 25.5% At ` 3,580.7 Cr Vs ` 4,805 Cr (YoY) Cons Revenue Up 9.6% At ` 69,973 Cr Vs ` 63,853 Cr (YoY).
- Hindustan Aeronautics Bags Rs. 1,090 Cr Defence Order From Govt.
- NMDC Q3 Net Profit Rs. 1593.01 crore vs Rs. 1567.30 crore (YOY). Net sales grew 4.4% to Rs. 2944 crore vs Rs 2822 cr (YOY)

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	28717	29182	-1.59
NIFTY	8661	8808	-1.67
MIDCAP	10490	10738	-2.31
SMLCAP	11077	11329	-2.22
METAL	10158	10190	-0.31
OIL&GAS	10087	10143	-0.55
AUTO	19051	19985	-4.67
TECK	6303	6136	2.72
BANKEK	21535	22715	-5.19
IT	11623	11178	3.98
FMCG	8290	8275	0.18
HC	15219	15666	-2.85
PSU	7956	8205	-3.03
CD	10341	10655	-2.95
POWER	2104	2224	-5.40
CG	16721	17095	-2.19
REALTY	1746	1811	-3.59

Global Indices

DOW	17824	17164	3.85
NASDAQ	4744	4635	2.35
FTSE	6853	6749	1.54
NIKKEI	17648	17674	-0.15
HANGSENG	24679	24507	0.70

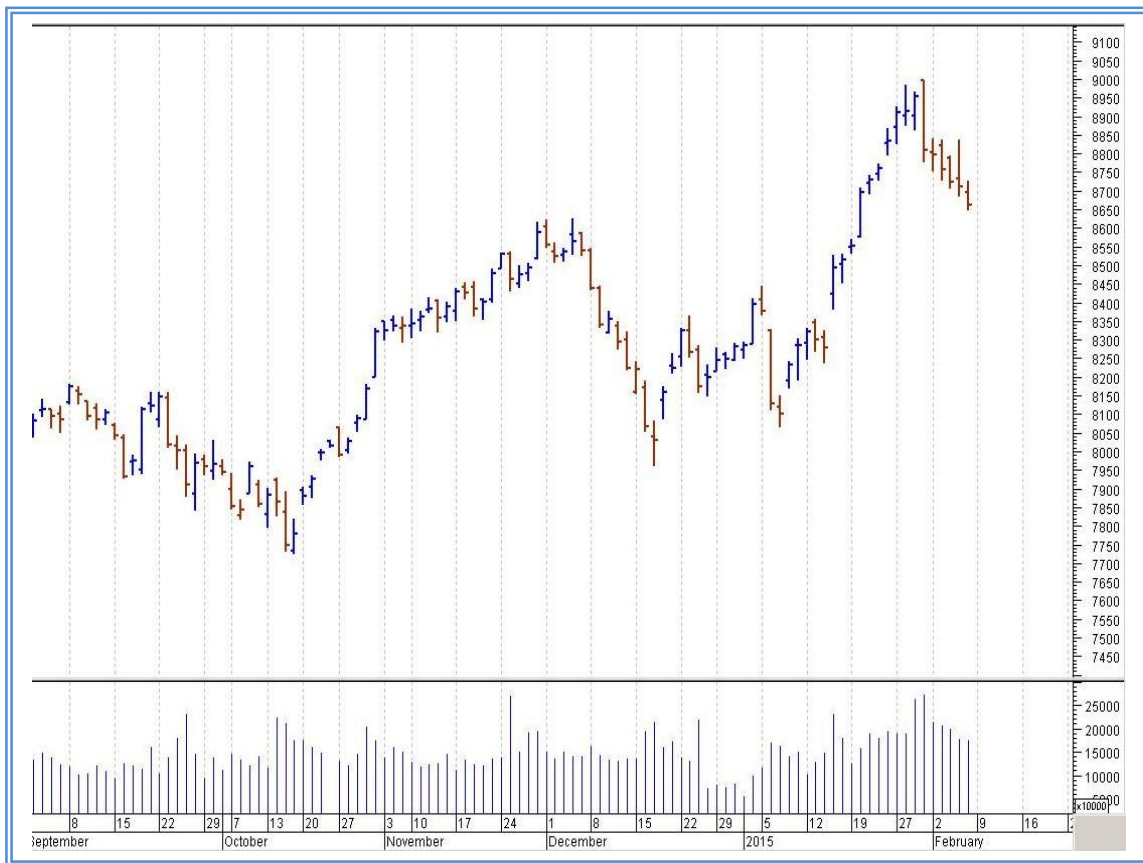
Top Gainers Weekly

Scrip	Price	% Chg
Future Retail	138.70	22.53
HDIL	114.55	18.70
HCL Technologies	1954.70	18.54
UPL	428.35	17.29
Bajaj Corp Ltd.	463.45	9.00

Top Losers Weekly

Scrip	Price	% Chg
Bank of Baroda	175.95	18.97
Crompton Greaves	159.00	15.38
GIC Housing Finance	227.55	14.47
PNB	170.45	14.39
ICICI Bank	329.35	13.40

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8400	8450	8500	8661	8750	8850	8900
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8805		8650		8290		7875

Market Commentary

Key benchmark indices edged lower in the week ended Friday, 6 February 2015, as key index heavyweights ICICI Bank, HDFC Bank and Reliance Industries (RIL) declined. The barometer index, the S&P BSE Sensex settled below the psychological 29,000 level after gyrating above and below that level during the week. The sentiment was weak with the market logging declines on all the five trading sessions of the week. For the next week nifty likely to trade in the range between 8750 – 8850 in the upper side and 8500 - 8400 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Dabur India	273.45
HDIL	114.55
Infosys	2230.50
Siemens	1108.00
Wipro	643.25

Stocks at 52 wk Low

Scrip	Cmp
ABG Shipyard	197.05
Dena Bank	53.30
Dhunseri Petro	62.55
Godfrey Phillip	525.70
Reliance Comm	72.15

FII Activity

Date	Figures in crore
02/02	-629.97
03/02	-264.35
04/02	-83.80
05/02	-27.43
06/02	-96.45
Total	-1102.00

DII Activity

Date	Figures in crore
02/02	-224.07
03/02	-137.31
04/02	-72.35
05/02	325.61
06/02	115.49
Total	7.37

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
IDBI	B	65	72
ITC	B	373	385
NMDC	B	141	148
BAJAJCORP	B	463	492
GESHIP	B	345	375

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
PC Jeweller	243.60
Dena Bank	56.50
PTC India	87.80
India Cements	101.50
Ceat	744.00

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

09 FEB: LT, JPPOWER, JKTYRE, JPINFRATEC, BANKINDIA, DLF, CORPBANK,
 10 FEB: SUVEN, UNITEDBNK, RADICO, MOTHERSUMI, JPASSOCIAT,
 HEXAWARE, BEML, ASIANHOTNR, ESSAROIL, ABIRLANUVO, ABB,
 11 FEB: TATAINVEST, VOLTAS, PFC, NCC, POWERGRID, INDIACEM, LOVABLE,
 BATAINDIA, ESCORTS, CONCOR, BPCL, CHENNPETRO, ABCIL
 12 FEB: TATACOMM, UBHOLDINGS, SOBHA, TFCILTD, RELCAPITAL, ONGC,
 MRF, MAX, HMT, FRL, HINDALCO, IBREALEST, GMRINFRA, GILLETTE, BHEL,
 ATLASCYCLE, AMTEKINDIA, COALINDIA, CIPLA, CESC
 13 FEB: SUZLON, SURYAROSNI, UNITECH, UBL, M&M, RECLTD, OIL, RCOM,
 WALCHANNAG. NBCC. SBIN. SAIL. IOC. FORTIS. HINDPETRO.

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